

**Welcome to
Clariant In India**



what is precious to you?

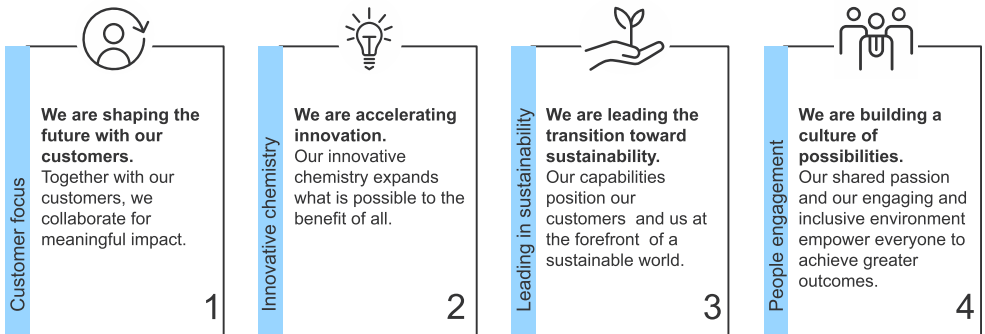
Clariant's Purpose: "Greater Chemistry – between People and Planet"

Purpose-led strategy



Four Purpose Themes Underpin Clariant's Purpose

Greater chemistry – between people and planet



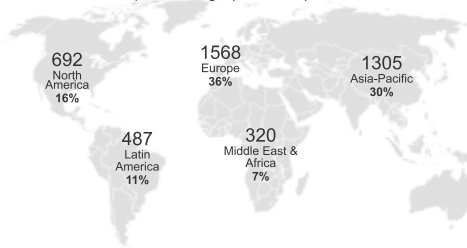
That's Clariant Specialty Chemicals That Create Value

As one of the world's leading specialty chemical companies, Clariant contributes to value creation with innovative and sustainable solutions for customers from many industries. Our portfolio is designed to meet very specific needs with as much precision as possible. At the same time, our research and development is focused on addressing the key trends of our time. These include energy efficiency, renewable raw materials, emission-free mobility, and conserving finite resources. Clariant reports in three business areas: Care Chemicals, Natural Resources, and Catalysis.

Headquartered in Muttenz near Basel, Switzerland, Clariant is represented by 67 production sites worldwide and employs 11,537 people globally.

SALES BY REGION - Full Year 2021

In CHF m: 4372 (continuing operations)



PERFORMANCE 2021

Sales 2021¹ (CHF m)

4372

EBITDA 2021¹ (CHF m)

16.2%

Production sites 2021¹

67

Total staff 2021¹ (FTEs)

11537

¹ Continuing operations

Innovative Chemistry

Accelerating Innovation

Innovation figures end of 2021¹

155 m
of R&D
expenditures
in CHF

>860
People in R&D

3
Clariant Innovation
Centers²

3.5%
of group sales
spent in R&D

80
Scientific
collaborations

10
R&D Centers and
dedicated Technology
Centers³

>3.5%
Growth through
innovation⁴

>4900
Patents
year-end

45
Technical Centers

¹ For continuing operations

² Contains the contribution to growth of the innovation portfolio from both Top Line Innovation and Life Cycle Innovation. Potential cannibalization of existing sales by Life Cycle Innovation has not been excluded.

³ The categories of R&D-related sites were reorganized in 2021 due to changes in Clariant's R&D landscape after, e.g., divestments.

Three Business Areas – the Right Portfolio for Future Growth



Care Chemicals

The Business Area Care Chemicals has a clear focus on highly attractive, high-margin, and low-cyclically segments with c. 2/3 of the business being consumer-facing in Consumer Care and Industrial Applications.



Catalysis

The Business Area Catalysis includes Business Unit Catalysts and Business Line Biofuels contributing significantly to value creation in our customers' operations, ensuring that finite raw materials and energy are used efficiently and, in turn, ensuring the quality and yield of processes.



Natural Resources

The Business Area Natural Resources comprises the business units Oil and Mining Services, Functional Minerals, and Additives, adding value through enhanced sustainability benefits and by enabling circularity, supporting recycling solutions, and reducing customers' dependency on fossil resources, thereby helping them to achieve a lower carbon footprint.

Clariant Milestones



Clariant at a Glance

Setting out Ambitious 2030 Sustainability Targets

Science-based climate targets

Set out absolute reductions in greenhouse gas emissions¹



- 40%

Scope 1+2 greenhouse gas emissions



- 14%

Scope 3 (category 1)² greenhouse gas emissions

Sustainable operations targets

Set out intensity reductions for key environmental aspects¹



- 20%

Water intake



- 25%

Waste water volume



100%

of sites in areas of high water stress with advanced water management



- 40%

Landfilled non-hazardous waste



- 25%

Hazardous waste



- 30%

Nitrogen oxide (NOx) emissions

¹ From 2019 to 2030

² Category 1 = emissions from purchased goods and services

Leading in Sustainability

Facts and figures¹

2030

Ambitious new science-based climate and environmental targets

Among top performing companies in ratings such as

Dow Jones Sustainability Index

78%

of product portfolio screened based on 36 sustainability criteria

87%

of raw material spend covered by sustainability assessments

Together for Sustainability member

209

products excelled with the EcoTain® label²

Focused on promoting plastics circularity through

EcoCircle and Alliance to End Plastic Waste

Low LTAR³

at 0.15 in 2021 compared to 0.33 in 2012

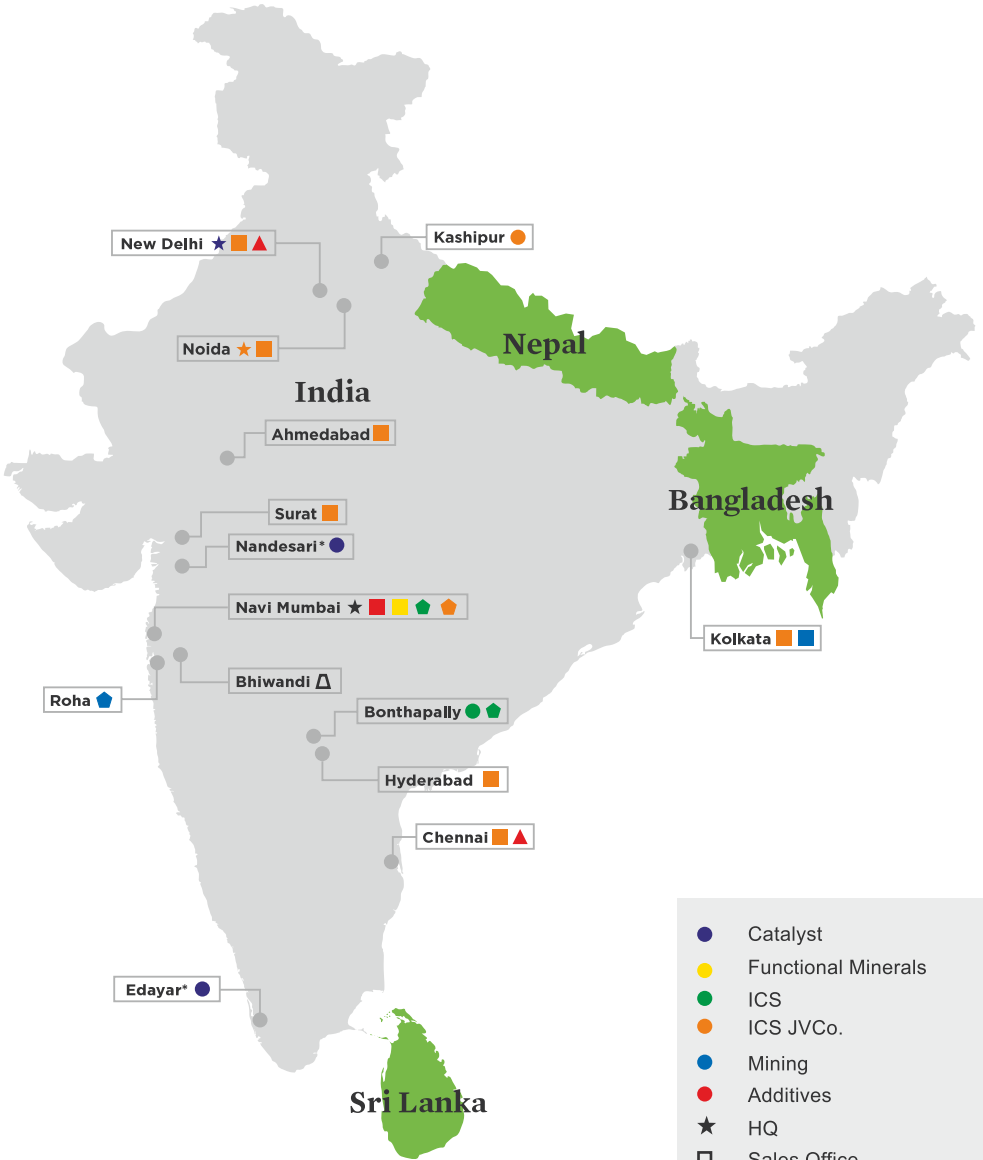
Committed to **UN Global Compact, Responsible Care® and World Business Council for Sustainable Development**

¹ For continuing operations

² Registered trademark of Clariant awarded to products that demonstrate outstanding sustainability performance

³ Lost Time Accident Rate

Clariant Footprint - India Region



- Catalyst
- Functional Minerals
- ICS
- ICS JVCo.
- Mining
- Additives
- ★ HQ
- Sales Office
- △ Sales Home Office
- Production
- ⬡ R&D/AD
- △ Warehouse

* Süd-Chemie sites



Clariant In India

Clariant is a focused, sustainable, and innovative specialty chemical company based in Muttensz, near Basel/Switzerland. On 31 December 2021, the company employed a total workforce of 11537. In the financial year 2021, Clariant recorded sales of CHF 4372 billion for its continuing businesses. The company reports in three business areas: **Care Chemicals, Catalysis and Natural Resources**. Clariant's corporate strategy is led by the overarching purpose of 'Greater chemistry – between people and planet' and reflects the importance of connecting customer focus, innovation, sustainability, and people.

Clariant's Purpose: "Greater Chemistry – between People and Planet"

- » Customer focus
- » Innovative chemistry
- » Leading in sustainability
- » People engagement

Clariant in India, headquartered in Navi Mumbai, operates in the business areas of **Care Chemicals** (BU Industrial & Consumer Specialties), **Natural Resources** (BU Functional Minerals, BL Mining Services and BU Additives) and **Catalysis** (BU Catalysts). The company has manufacturing units at various locations in India, spread across Nandesari in Gujarat; Bonthapally in Telangana; Kashipur in Uttarakhand and Edayar in Kerala.

With dedicated Application Centers and a state-of-the-art Regional Innovation Center

(RIC) in India, the company aims to co-create tailor-made solutions for the industry. The RIC is part of Clariant's Global Innovation Network.

Clariant in India is actively engaged in various community initiatives and has adapted a strategy to focus on the following key areas:

1. Focus on chemistry for next generation and help build future talent in industry
2. As Environment, Safety and Health are top priorities for Clariant, we would extend these initiatives to the community
3. We consider that women are a catalyst of change in the society and hence we have to ensure that we educate the girl child and support to empower women by helping them develop alternative skills

BUSINESS ENTITIES IN INDIA

- » Clariant India Ltd (CIL), is a 100% subsidiary of Clariant AG, which includes the businesses: Additives, Functional Minerals, Industrial & Consumer Specialties and Mining Services.
- » Clariant's Catalysts business in India is present as a JV with Sud-Chemie India Pvt Ltd and Clariant International (SCIL).
- » Clariant and India Glycols announced a successful creation of their 51-49% joint venture for renewable ethylene oxide (EO) derivatives, under the name Clariant IGL Specialty Chemicals Private Limited (CISC).
- » Clariant Chemicals (India) Limited (Pigments Business) is now part of the Heubach Group.

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